

Schedule 54

Mineral Leases

Legal Description: H&GN RR Pecos County, Block 8 various sections

1. Section 40: E/2, 320 acres more or less
2. Section 41: W/2, 320 acres more or less
3. Section 42: ALL, 640 acres more or less
4. Section 44: ALL, 640 acres more or less
5. Section 20: 635,22 acres
6. Section 22: 320 acres

Total: \$603,796.00*

*Values were arrived at by using recent comparable sales of \$21,000 per acre of undeveloped property. The Debtor owns a 1% interest.